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SLDC

Form: F - 1.1

Summary of Aggregate Revenue Requirement

(Figures in Rs Crore)

S.No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	2	4	5	6	7 = 6+5	8	9	10	11
1	Receipts								
a	Revenue from fees and charges for system operation								
b	Tariff for Decision Support System and IT Infrastructure								
c	Operating Charges								
d	Grants and Other Contributions by Government								
e	Other Receipts & Income								
	Total								
2	Expenditure								
a	O&M Expenses								
b	Depreciation								
c	Interest & Finance Charges								
d	Interest on Working Capital								
e	Lease Charges								
f	RLDC fees and charges								
	Total								
3	Surplus(+)/ Shortfall(-) : (1)-(2)								
4	RoE								
5	Annual Revenue Requirement (2)+(4)								

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Summary of Revenue and Other Income

(Figures in Rs Crore)

S. No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)			Ensuing Year (n+2)			Ensuing Year (n+3)			Remarks
		(Actuals/ Audited)	Total Revenue			Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	
			Apr-Sep (Actual)	Oct-Mar (Estimated)	April - March										
1	2	4	5	6	7	8	9	10	11	12	13	14	15	16	17
1	Fee and Charges for System Operation														
a	Discom1														
b	Discom 2														
c	Discom 3														
d	Generating Co. 1														
e	Generating Co. 2														
f	Generating Co. 3														
g	Other Long term users (Please specify)														
2	Charges for decision support system and IT Infrastructure														
a	Discom1														
b	Discom 2														
c	Discom 3														
d	Generating Co. 1														
e	Generating Co. 2														
f	Generating Co. 3														
g	Other Long term users (Please specify)														
3	Operating charges for Scheduling, Metering and Settlement														
a	Discom1														
b	Discom 2														
c	Discom 3														
d	Generating Co. 1														
e	Generating Co. 2														
f	Generating Co. 3														
g	Trading companies														
h	Captive users														
i	Other third party transactions														
j	Any other user (Please specify)														
4	Grant and other contribution by Government														
5	Other revenue														
a	Consultancy services														
b	Manpower development														
c	Miscellaneous Receipt														
6	TOTAL (1+2+3+4+5)														

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Form: F-2.2

Capital Contribution, Grants, Subsidies

(Figures in Rs Crore)

S. No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar	Total (April - March)	Projected	Projected	Projected	
1	2	3	4	5	6 = 4+5	7	8	9	10
1	Subsidy towards cost of Capitals Asset								
2	Grant towards cost of Capitals Assets								
3	Receipts from State Govt. under any scheme as grant/subsidy								
	Total (1+2+3)								

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Form: F - 3

Operation and Maintenance Expenses

(Figures in Rs Crore)

S. NO.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	2	3	4	5	6 = 4+5	7	8	9	10
1	Employee Expenses								
2	Administration and General Expenses								
3	Repair & Maintenance Expenses								
	Total								

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Form: F - 3.1

Employee Expenses

(Figures in Rs Crore)

S. NO.	Particulars	Previous Year (n-6)	Previous Year (n-5)	Previous Year (n-4)	Previous Year (n-3)	Previous Year (n-2)	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Estimated	Estimated	
1	2	3	4	5	6	7	8	9	10	11= 9+10	12	13	14	15

B. Details of number of employees

S. No.	Item	Previous Year (n-6)	Previous Year (n-5)	Previous Year (n-4)	Previous Year (n-3)	Previous Year (n-2)	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	(Actuals/Audited)	(Actuals/Audited)	(Actuals/Audited)	(Actuals/Audited)	(Actuals/Audited)	(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	
A	Officer/Managerial Cadre													
1	Technical													
2	Administrative													
3	Accounts and finance													
4	Other (Please specify)													
B	Staff Cadre													
5	Technical													
5.1	Grade I													
5.2	Grade II													
5.3	Grade III													
5.4	Grade IV													
6	Administrative													
6.1	Grade I													
6.2	Grade II													
6.3	Grade III													
6.4	Grade IV													
7	Accounts and finance													
7.1	Grade I													
7.2	Grade II													
7.3	Grade III													
7.4	Grade IV													
8	Others (please specify)													
8.1	Grade I													
8.2	Grade II													
8.3	Grade III													
8.4	Grade IV													
	Total Employees													

Administration and General Expenses

(Figures in Rs Crore)

S.No	Particulars	Previous Year (n-6)	Previous Year (n-5)	Previous Year (n-4)	Previous Year (n-3)	Previous Year (n-2)	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
A	Administrative Expenses													
1	Rent rates and taxes													
	Lease / Rent													
	Rates & Taxes													
2	Insurance													
3	Revenue Stamp Expenses Account													
4	Telephone, Postage, Telegram & Telex Charges													
5	Incentive & Award To Employees/Outsiders													
6	Consultancy Charges													
7	Technical Fees													
8	Other Professional Charges													
9	Conveyance And Travelling													
10	License And Registration Fee Of													
		Plant And Machinery Vehicles												
		Vehicles Running Expenses Petrol And Oil												
11	Vehicle Expenses (Other Than Trucks And Delivery Vans)	Hiring Of Vehicles												
12	Security / Service Charges Paid To Outside Agencies													
	Sub-Total 'A' (1 To 12)													
B	Other Charges													
1	Fee And Subscriptions Books And Periodicals													
2	Printing And Stationery													
3	Advertisement Expenses (Other Than Purchase Related) Exhibition & Demo.													
4	Contributions/Donations To Outside Institutes / Associations													
5	Electricity Charges To Offices													
6	Water Charges													
7	Entertainment Charges													
8	Miscellaneous Expenses													
	Sub-Total 'B' (1 To 8)													
C	Legal Charges													
D	Auditor's Fee													
E	Material Related Expenses													
1	Freight On Capital Equipments													
2	Purchase Related Advertisement Expenses													
3	Vehicle running and hiring expenses (Truck/ Delivery Van)													
4	Other Freight													
5	Transit Insurance													
6	Octroi													
7	Incidental Stores Expenses													
8	Fabrication Charges													
	Sub Total 'E' (1 To 8)													
F	Grand Total (A To E)													
G	A&G expenses capitalised													
H	Net A&G Expenses (F - G)													

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Form: F - 3.3

Repair & Maintenance Expenses

(Figures in Rs Crore)

S.No	Particulars	Previous Year (n-6)	Previous Year (n-5)	Previous Year (n-4)	Previous Year (n-3)	Previous Year (n-2)	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	(Actuals / Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	2	4	5	6	7	8	9	10	11 = 9+10	12	13	14	15	
1	Buildings and structures / civil works													
2	Plant & Machinery													
3	Cables & network													
4	Communication equipments													
5	Airconditioning plant													
6	Furniture & Fixtures													
7	Office equipments													
8	Vehicles													
9	Assets taken over and pending final valuation													
10	Misc. Equipment / items													
	Total Chargeable to R&M works													

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Form: F - 3.4

Summary of Expenses Capitalised

(Figures in Rs Crore)

S. No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	2	4	5	6	7 = 5+6	7	8	9	12
1	Employee expenses								
2	A & G Expenses								
3	R & M Expenses								
4	Depreciation								
5	Others, if any								
	Grand Total								

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Form: F - 4.1

Gross Fixed Asset

Previous Year (n-1)

Actual/ Audited

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Gross Fixed assets			
			At the beginning of the year	Additions during the year	Adjustment & deductions	At the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

Current Year (n)

Actual/ Estimated

S. No.	Particular	Rate of depreciation	Gross fixed assets			
			At the beginning of the year	Additions during the year	Adjustment & deductions	At the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

Ensuing Year (n+1)

S. No.	Particular	Rate of depreciation	Gross fixed assets			
			At the beginning of the year	Additions during the year	Adjustment & deductions	At the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
12	Other equipmment					
	Total					

SLDC

Form: F - 4.1

Gross Fixed Asset

Ensuing Year (n+2)

S. No.	Particular	Rate of depreciation	Gross fixed assets			
			At the beginning of the year	Additions during the year	Adjustment & deductions	At the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

Ensuing Year (n+3)

S. No.	Particular	Rate of depreciation	Gross fixed assets			
			At the beginning of the year	Additions during the year	Adjustment & deductions	At the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

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Form: F - 4.2

Asset-wise Depreciation

Previous Year (n-1)

Actual/ Audited

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Accumulated Depreciation at the beginning of the year	Depreciation provided for the year	Withdrawals during the year	Balance of accumulated depreciation at the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

Current Year (n)

Actual/ Estimated

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Accumulated Depreciation at the beginning of the year	Depreciation provided for the year		Withdrawals during the year		Balance of accumulated depreciation at the end of the year
				Apr-Sep (Actual)	Oct-Mar (Estimated)	Apr-Sep (Actual)	Oct-Mar (Estimated)	
1	2	3	4	5	6	7	8	9
1	Lands & Rights							
2	Buildings and structures / civil works							
3	Plant & Machinery							
4	Cables & network							
5	Communication equipments							
6	Airconditioning plant							
7	Furniture & Fixtures							
8	Office equipments							
9	Vehicles							
10	SCADA and IT system							
11	Other equipmment							
	Total							

Ensuing Year (n+1)

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Accumulated Depreciation at the beginning of the year	Depreciation provided for the year	Withdrawals during the year	Balance of accumulated depreciation at the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipmment					
	Total					

SLDC

Form: F - 4.2

Asset-wise Depreciation

Ensuing Year (n+2)

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Accumulated Depreciation at the beginning of the year	Depreciation provided for the year	Withdrawals during the year	Balance of accumulated depreciation at the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipment					
	Total					

Ensuing Year (n+3)

(Figures in Rs Crore)

S. No.	Particular	Rate of depreciation	Accumulated Depreciation at the beginning of the year	Depreciation provided for the year	Withdrawals during the year	Balance of accumulated depreciation at the end of the year
1	2	3	4	5	6	7
1	Lands & Rights					
2	Buildings and structures / civil works					
3	Plant & Machinery					
4	Cables & network					
5	Communication equipments					
6	Airconditioning plant					
7	Furniture & Fixtures					
8	Office equipments					
9	Vehicles					
10	SCADA and IT system					
11	Other equipment					
	Total					

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SLDC							
Form: F-5							
Details of Additional RoE							
							(Figures in Rs Crore)
Project/ Element	Completion Time as per Investment approval			Actual Completion time			Qualifying time schedule(as per regulation) (in months)
	Start Date	Scheduled COD (Date)	Months	Start Date	Actual COD (Date)	Month s	
1							
2							
3							
4							
....							
.....							
							Petitioner

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Form: F-5A

Return on Equity

(Figures in Rs)

S.No.	Item	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals / Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	Equity at the beginning of the year								
2	Capital Expenditure								
3	Equity portion of capital expenditure								
4	Equity at the end of the year								
	Return Computation								
5	Return on Equity on Opening Balance of Equity								

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Statement of Capital Expenditure

(Figures in Rs Crore)

Particulars	FY of Capitalisation	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks+	Total Expenditure Approved by Competent Authority	Total Expenditure Actually Incurred	Remarks++
		Actual / Audited	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected				
A) Expenditure Details												
Lands & Rights												
Buildings and structures / civil works												
Plant & Machinery												
Cables & network												
Communication equipments												
Airconditioning plant												
Furniture & Fixtures												
Office equipments												
Vehicles												
SCADA and IT system												
Other equipmment												
Total (A)												
B) Break up of sources of financing												
Rupee term Loan												
Debt 1												
Debt 2												
....												
Foreign Currency Loan												
Debt 1												
Debt 2												
....												
Equity												
In Rupees												
In Foreign Currency												
c) Others (Please specify)												
Total (B)												

Note:

- i) The break up wherever required and necessary may be given in respect of Loans and Equity financing supported with respective documentation.
- ii) Copies of Approval from competent authorities (if required) may be furnished in respect of cost of each Scheme, its components and scheme of finance.
- iii) Remarks+: Explain for the causes of deviation if the actual expenditure during the current year is expected to be different from that approved by UERC or other authorised agencies
- iv) Remarks++: Explain for the causes of deviation if the total actual expenditure is different from that approved by UERC or the authorised agencies

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Form: F-6.1B

Break-up of Construction/Supply/Service Packages

(Figures in Rs Crore)

Name/No. of Construction/supply/service package	Scope of works ¹ (in line with head of cost break-ups as applicable)	Whether awarded through ICB/DCB/ Departmentally/ Deposit Work, etc.	No. of bids received	Date of Award	Date of Start of work	Date of Completion of Work	Value of Award ² in (Rs. Lakh).	Firm or With Escalation in prices	Actual expenditure till the completion or up to COD whichever is earlier (Rs. Lakh)	Taxes & Duties and IEDC (Rs. Lakh)	IDC, FC, FERV & Hedging cost (Rs. Lakh)	Sub-Total (Rs. Lakh)

Note:

1 The scope of work in any package should be indicated in conformity of cost break-up in Form-6.3 to the extent possible.

2 If there is any package, which need to be shown in Indian Rupee and foreign currency(ies), the same should be shown separately along with the currency, the exchange rate and the date e.g. Rs. 800 Lakh. + US\$ 5m=Rs. 3900 Lakh. at US\$=Rs62 as on say 01.04.14.

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Form: F - 6.2

Statement of Capital Works-in-Progress

(Figures in Rs Crore)

S. No.	Particulars	Year 1	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
			Actual / Audited	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	Opening balance of CWIP									
2	<i>Add: New Investment</i>									
	Capital Expenditure									
	Expenses Capitalised									
	Interest During Construction									
3	<i>Less: Investment Capitalised</i>									
4	Closing balance of CWIP									

Note:

i) Year 1 is the financial year closing after completion of Scheme.

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SLDC										
Form: F-6.3										
Element wise Break-up of Project/Asset/Element Cost for Distribution System										
										(Figures in Rs Crore)
Sl. No. (1)	Cost in Rs. Lakh						Liabilities/ Provisions (5)	Variation (6=3-4-5)	Reasons for Variation (7)	Admitted Cost (8)
	As per Original Estimates (3)			Actual Capital Expenditure as on COD (4)						
	Quantity	Rate	Estimated Amount	Quantity	Rate	Estimated Amount				
A										
1.0	Preliminary works									
1.1	Design & Engineering									
1.2	Preliminary Investigation, Right of way, forest clearance, PTCC, general civil works etc.									
1.3	Total Preliminary works									
2.0	Material									
2.1	Spares									
2.2	Erection & Civil works including foundation									
2.3										
	Total material									
3.0	Taxes and Duties									
3.1	Custom Duty									
3.2	Other Taxes & Duties									
	Total Taxes & Duties									
Note:										
1. In case of cost variation, a detailed note giving reasons of such variation should be submitted clearly indicating whether such cost over- run was beyond the control of SLDC.										
2. Separate details of free hold/lease hold land should be submitted.										
										Petitioner

	SLDC					
Form: F-6.4						
Statement of Additional Capitalisation after COD						
						(Figures in Rs Crore)
Sr. No.	Year	Work/Equipment proposed to be added after COD upto Cut off Date/beyond Cut-off Date	Amount capitalized /Proposed to be capitalized	Justification	Regulations under which covered	Admitted Cost ¹
1						
2						
3						
4						
5						
1. In case the project has been completed and any tariff notification(s) has already been issued in the past, fill column 7 giving the cost as admitted for the purpose of tariff notification already issued by (Name of the authority) (Enclose copy of the tariff Order).						
Note:						
<input type="checkbox"/> Fill the form in chronological order year wise along with detailed justification clearly bringing out the necessity and the benefits accruing to the beneficiaries. <input type="checkbox"/> In case initial spares are purchased along with any equipment, then the cost of such spares should be indicated separately. <input type="checkbox"/> In case of de-capitalisation of assets separate details to be furnished. Further, the original book value and year of capitalisation of such asset to be furnished. Where de-caps are on estimated basis the same to be shown separately.						
						Petitioner

SLDC						
Form: F-6.6						
Incidental Expenditure during						
						(Figures in Rs Crore)
Sr. No.	Parameters	Year - 1	Year- 2	Year 3	Year-4	Year-5
A	Expenses:					
1	Employees' Remuneration & Benefits					
2	Finance Costs					
3	Water Charges					
4	Communication Expenses					
5	Power Charges					
6	Other Office and Administrative Expenses					
7	Others (Please Specify Details)					
8	Other pre-Operating Expenses					
					
B	Total Expenses					
	Less: Income from sale of tenders					
	Less: Income from guest house					
	Less: Income recovered from Contractors					
	Less: Interest on Deposits					
					
Note:IEDC should be duly reconciled with the corresponding figures of Auditor's Certificate.						
						Petitioner

Form: F - 7
Draw Down Schedule for Calculation of

(Figures in Rs Crore)

Sl. No.	Draw Down Particulars	Quarter 1			Quarter 2			Quarter n (COD)		
		Quantum in Foreign Currency	Exchange Rate on Draw Down Date	Amount in Indian Rupee	Quantum in Foreign Currency	Exchange Rate on Draw Down Date	Amount in Indian Rupee	Quantum in Foreign Currency	Exchange Rate on Draw Down Date	Amount in Indian Rupee
1	Loans									
1.1	Foreign Loans									
1.1.1	Foreign Loan 1									
	Draw Down Amount									
	IDC									
	Financing Charges									
	FERV									
	Hedging Cost									
1.1.2	Foreign Loan 1									
	Draw Down Amount									
	IDC									
	Financing Charges									
	FERV									
	Hedging Cost									
1.1.n	Foreign Loan n									
	Draw Down Amount									
	IDC									
	Financing Charges									
	FERV									
	Hedging Cost									
1.1	Total Foreign Loans									
	Draw Down Amount									
	IDC									
	Financing Charges									
	FERV									
	Hedging Cost									
1.2	Indian Loans									
1.2.1	Indian Loan 1									
	Draw Down Amount									
	IDC									
	Financing Charges									
1.2.2	Indian Loan 2									
	Draw Down Amount									
	IDC									
	Financing Charges									
1.2.n	Indian Loan n									
	Draw Down Amount									
	IDC									
	Financing Charges									
1.2	Total Indian Loans									
	Draw Down Amount									
	IDC									
	Financing Charges									
1	Total of Loans Drawn									
	IDC									
	Financing Charges									
	FERV									
	Hedging Cost									
2	Equity									
2.1	Foreign Equity Drawn									
2.2	Indian Equity Drawn									
2	Total Equity Deployed									

Note: 1. Drawl of Debt and Equity shall be on pari passu basis quarter wise to meet the Completion schedule. Drawl of higher Equity in beginning is permissible.
2. Applicable Interest Rates including reset dates used for computation may be furnished separately.

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Form: F- 8

Details of Capital Cost and Financing Structure

(Figures in Rs Crore)

Year ending March	FY of Capitalisation	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		Actual / Audited	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
Basic Project Financial Parameters									
Capital Cost*									
Addition during the year									
Deletion during the year									
Gross Capital Cost (A)									
Equity against Original Project Cost									
Addition during the year									
Equity Sub-Total (B)									
Debt outstanding against the original Capital cost									
New Loans added during the year									
Debt Sub-Total (C)									
Grants against original project cost									
Addition during the year									
Grants Sub-Total (D)									
Total Financing (B+C+D)									

Note :

- i) *Approved or Actual Capital Cost whichever is less.
- ii) The equity and loan shall be divided into foregin and domestic component if applicable.

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Form: F - 9

Details of Financial Packages

(Figures in Rs Crore)

Source of Funds	Amount in FC	Exchange Rate	Amount in Indian Currency	Terms of Repayment	Grace Period	Interest Rate / Return on Equity	Guarantee Commission	Upfront Fees/ Exposure Premium	% of Total Debt	% of Total Equity	% of Total PC
	(Name of Currency)	(Rs./FC)	(Rs. in Crore)	(Years)	(Years)	(%)	(Rs. in Crore)	(Rs. in Crore)	(%)	(%)	(%)
(A) Debt											
Foreign:											
Loan I											
Loan II											
Loan III											
Loan IV etc.											
Indian:											
Loan I											
Loan II etc.											
Total Loan (A)											
(B) Equity											
Foreign:											
Indian:											
Total Equity(B)											
(C) Grants											
Foreign:											
Indian:											
Total Grant (C)											
Total Financing (A+B+C)											
Total Project Cost											

Note:

(i) In case of projects having achieved COD: Financial package details, as admitted by the Competent Authority on COD of the Project, shall be furnished in the Format alongwith supporting documents.

(ii) In case of projects which are yet to achieve their COD: Financial package details, as approved by the Competent Authority, shall be furnished in the Format alongwith supporting documents.

(ii) FC- Foreign Currency

(iii) PC- Project Cost

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Ensuing year (n+3)

(Figures in Rs Crore)

Loan Agency (Source of loan)	Rate of interest (%)	Repayment period (Years)	Balance at the beginning of the year	Amount to be received during the year	Principal due during the year	Principal to be redeemed during the year	Principal Overdue at the year end	Principal Due at the year end	Remarks
	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)=(6)-(7)	(9)=(4)+(5)-(6)	(10)
A. Other than state government									
Loan 1 (Name of lender)									
Loan 2 (Name of lender)									
Loan 3 (Name of lender), etc.									
Sub-Total (A)									
B. Government Loans									
Type 1									
Type 2									
Type 3 etc.									
Sub-Total (B)									
Sub-Total (A+B)									
C. Normative Loans									
TOTAL (A+B+C)									

- Note:** i) In case reschedulement of any loan has been undertaken, the terms of reschedulement to be specified clearly, through an attachment alongwith copy of the letter from the Lender outlining the terms of Re-schedulement.
 ii) Any Loan not allocated to any specific Scheme and not forming part of Appoved Financial Package, to be shown separately, with reasons thereof.
 iii) The original Financing Plan and the cumulative repayment as per the Original Financing Plan to be outlined for each Loan.
 iv) For current year, Loans already drawn and the loan proposed to be drawn by end of year to be shown separately.
 v) Any new loan from existing or new lenders to be identified separately as a Loan.
 vi) In case of Foreign Currency Loans, data to be provided in the currency of borrowing alongwith the name of the currency..

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Form: F - 10.2

Calculation of Weighted Average Interest Rate of Interest on Actual Loans *

(Figures in Rs Crore)

S.No.	Particulars	Previous Year (n-1)	Current Year (n)	Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)
				Projected	Projected	Projected
	Loan 1					
	Gross Loan - Opening					
	Cummulative payments of Loan upto Previous Year					
	Net Loan - Opening					
	Add: Drawl(s) during the year					
	Less: Repayment(s) of Loan during the year					
	Net Loan - Closing					
	Average Net Loan					
	Rate of Interest on Loan on Annual Basis					
	Interest on Loan					
	Loan 2					
	Gross Loan - Opening					
	Cummulative payments of Loan upto Previous Year					
	Net Loan - Opening					
	Add: Drawl(s) during the year					
	Less: Repayment(s) of Loan during the year					
	Net Loan - Closing					
	Average Net Loan					
	Rate of Interest on Loan on Annual Basis					
	Interest on Loan					
	Loan n					
	Gross Loan - Opening					
	Cummulative payments of Loan upto Previous Year					
	Net Loan - Opening					
	Add: Drawl(s) during the year					
	Less: Repayment(s) of Loan during the year					
	Net Loan - Closing					
	Average Net Loan					
	Rate of Interest on Loan on Annual Basis					
	Interest on Loan					
	Total Loan					
	Gross Loan - Opening					
	Cummulative payments of Loan upto Previous Year					
	Net Loan - Opening					
	Add: Drawl(s) during the year					
	Less: Repayment(s) of Loan during the year					
	Net Loan - Closing					
	Average Net Loan					
	Rate of Interest on Loan on Annual Basis					
	Interest on Loan					
	Weighted Average Rate of Interest on Loans					

* In case of Foreign Loans, the calculation in Indian Rupee is to be furnished. However, the calculation in Original currency is also to be furnished separately in the same format

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Form: F - 10.3

Calculation of Interest on Normative Loan

(Figures in Rs Crore)

Particulars	Previous Year (n-1)	Current Year (n)	Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)
			Projected	Projected	Projected
Gross Normative Loan - Opening					
Cummulative payments of Normative Loan upto Previous Year					
Net Normative Loan - Opening					
Increase or Decreasedue to ACE during the year					
Less: Repayment of Normative Loan during the					
Net Normative Loan - Closing					
Average Normative Loan					
Weighted Average Rate of Interest on Actual Loan on Annual Basis					
Interest on Normative Loan					

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Form: F - 11

Working Capital Requirement

(Figures in Rs Crore)

S.No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	O&M expenses (equivalent to 1 month)								
2	Maintenance Spare (15% of operation and maintenance expenses)								
3	Receivables (Two months of SLDC Charges)								
4	Total Working capital								
5	Interest Rate (State Bank Advance Rate (SBAR))								
6	Interest on Working capital								

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Form: F - 12

RLDC Fees and Charges

(Figures in Rs Crore)

S.No.	Particulars	Previous Year (n-1)	Current Year (n)			Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)	Remarks
		(Actuals/Audited)	Apr-Sep (Actual)	Oct-Mar (Estimated)	Total (April - March)	Projected	Projected	Projected	
1	NRLDC Fees								
2	NRLDC Charges								
3	ULDC Scheme charges								
4	NRPC Charges								
5	Other Costs (related to RLDC), if any								
	Grand Total								

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Form: F - 13.1

Revenue from Current Fee and Charges

(Figures in Rs Crore)

S. No.	Particulars	Current Year (n)	Ensuing year (n+1)			Ensuing Year(n+2)			Ensuing Year (n+3)			Remarks
		Provisional	Annual SLDC Fee & Charges	SLDC Operating	Total SLDC Charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	
1	Fee and Charges for System Operation											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
d	Other Long term users (Please specify)											
2	Charges for decision support system and IT Infrastructure											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
d	Other Long term users (Please specify)											
e.	Generating companies (Please specify)											
3	Operating charges for Scheduling, Metering and Settlement											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
a	Trading companies											
b	Captive users											
c	Other third party transactions											
d	Generating companeis											
e.	Any other user (Please specify)											
	Total											

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Form: F - 13.2

Revenue from Proposed Fee and Charges in Ensuing Years

(Figures in Rs Crore)

S. No.	Particulars	Proposed Charges	Ensuing year (n+1)			Ensuing Year(n+2)			Ensuing Year (n+3)			Remarks
			Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	Annual SLDC Fee & Charges	SLDC Operating Charges	Total SLDC Charges	
1	Fee and Charges for System Operation											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
d	Other Long term users (Please specify)											
2	Charges for decision support system and IT Infrastructure											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
d	Other Long term users (Please specify)											
3	Operating charges for Scheduling, Metering and Settlement											
a	Discom1											
b	Discom 2											
c	Discom 3											
d	Generating Co. 1											
e	Generating Co. 2											
f	Generating Co. 3											
g	Trading companies											
h	Captive users											
i	Other third party transactions											
j	Generating companeis											
k	Any other user (Please specify)											
	Total											

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Form: F - 14

Investment Plan for Next 3 Years

(Figures in Rs Crore)

S. No.	Name of Scheme / Description of investment	Total Project Cost	Ensuing Year (n+1)	Ensuing Year (n+2)	Ensuing Year (n+3)
1	2	3	4	5	6
1	Enhancement of Real Time Data Acquisition Capability				
2	Establishment of Training & System Studies Facilities at LD Centre				
3	Development of Application Software for Operator Assistance				
4	Effective Communication System				
5	Energy Accounting Balanceing & Settlement Mechanism.				
6	Infrastructural Development				
7	Any other Investment (Please Specify)				
	Total				

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